Indiana Secretary of State

Auto Dealer Services Division's System Replacement

Plates on Demand: Using the New System





- (01) Overview
- (02) Dealer PIN letter
- Review of Establishing Account
- Online Services
- Plates on Demand Functionality



Overview

The System Replacement Project will be completed in 2 phases:

<u>Phase 1</u>: Replace the legacy in-house DLS system, provide online Dealer account setup and provide a new Plates on Demand

- The Dealer PIN letters allow for the account setup for Phase 1 online activities
- **Please Note**: the current Plates on Demand will cease to function on Saturday, May 13, 2017 at 11 pm EDT.

Phase 2: Provide complete online functionality

Dealer PIN Letters

- Several Mailings have occurred
- Dealers with more than one license received more than one letter
- Those recently

 approved may
 not have
 received a letter



STATE OF INDIANA AUTO DEALER SERVICES DIVISION

MELISSA REYNOLDS
Division Director

DealerFN DealerLN
DealerName
AddressLine1 Address Line2
City, State Zip5-Zip4

9-Mar-2017

RE: Dealer Number DealerNumber Online Account Set-up

Dear DealerFN DealerLN:

As you may know, the Indiana Secretary of State Auto Dealer Services Division ("Division") has been working on a brand new dealer licensing system. As part of the first phase of implementing the new system, we will be introducing a new Plates on Demand system in the coming weeks. In order to access the new Plates on Demand, you must set up your online dealer account.

You may begin setting up your online dealer account on March 10, 2017. We strongly encourage you to set up your account as soon as possible, and no later than March 31, 2017, so that you may begin requesting and generating interim license plates as soon as the new system is live. Please watch for more information related to the system going live.

Below you will find your PIN that must be used in conjunction with your name and Dealer License Number (provided above) to establish your relationship to your online dealer account.

PIN: DealerPIN

To access your online dealer account, please visit https://dealers.sos.in.gov. Click on "Login." Enter the empirical control of the control o

Assistance with Online Accounts

Information is available on the Auto Dealer Services Division home page found here: www.in.gov/sos/dealer

Currently Available:

- Dealer Getting Started guide, and
- Explanation of User Roles Available in the New System
- FAQ
- Online Dealer Account Registration Webinar
 Assistance with Single Sign On:
- Select "Need Help?" to receive guidance on establishing a single sign on account



Instructions for Setting up Online Dealer Account

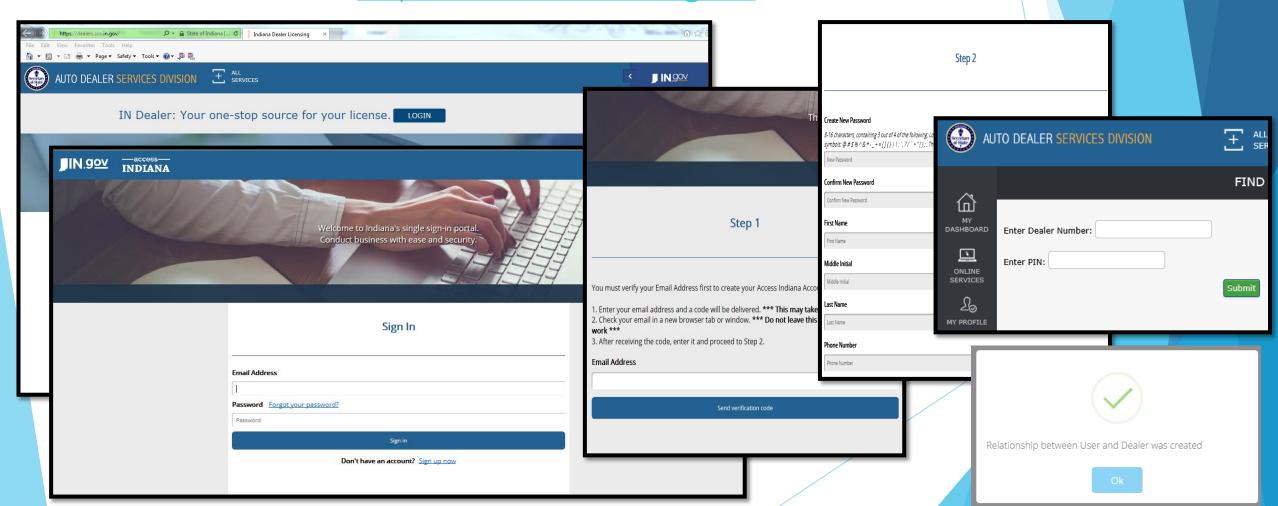
Letters containing PINs have been mailed to allow existing dealers to link to their account(s) online. Once the letter is received, follow these additional instructions for completing the process:

- Dealer Getting Started : step by step process document assists users in linking to their account.
- Explanation of User Roles Available in the New System Provides details regarding the available user roles.

Welcome to Access Indiana The State of Indiana's Citizen Single Sign-on Portal Conduct business with ease and security			
	Sign In		
Password	Forgot your password?		
Password	Sign in Don't have an account? Sign up now		
	Need Help?		

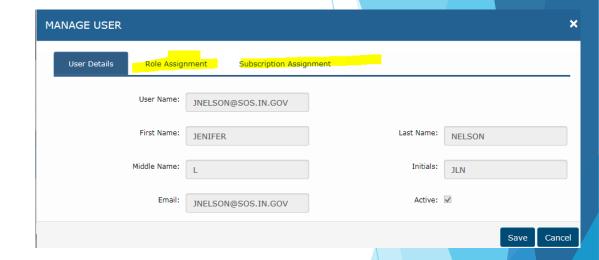
Establishing an Account: Brief Overview

Establishing an online account is necessary in order to access Plates on Demand: https://dealers.sos.in.gov/



Manage User: Roles and Subscriptions

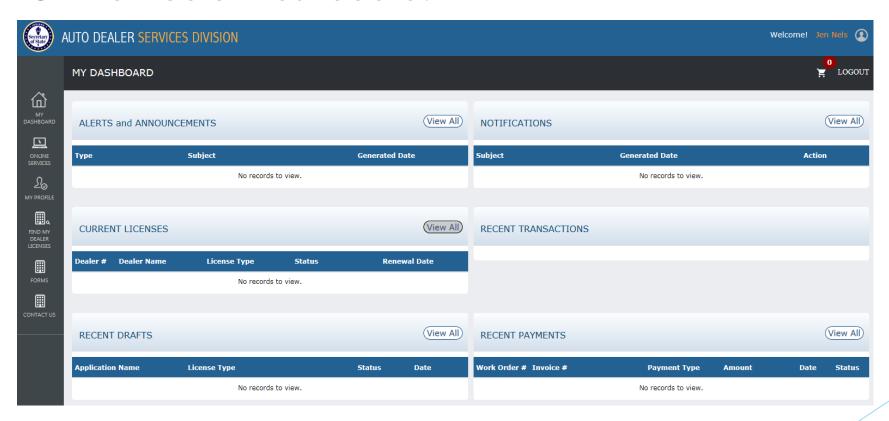
- Select "Online Services" and then "Manage Users". (Those linked to more than one Dealer must select Dealer from drop down list.)
- Select "Edit" for the employee
- The Primary Owner grants access by assigning at least one Role
 - Select the "Role Assignment" tab and choose the role
- Grant access to Online Alerts and Notifications through Subscriptions
 - Select the "Subscription
 Assignment" tab and choose the subscription
- Select "Save"



Important: Each user must go through the "Establishing an Account" process and link to a Dealer before the Primary User will be able to assign a role or subscription.

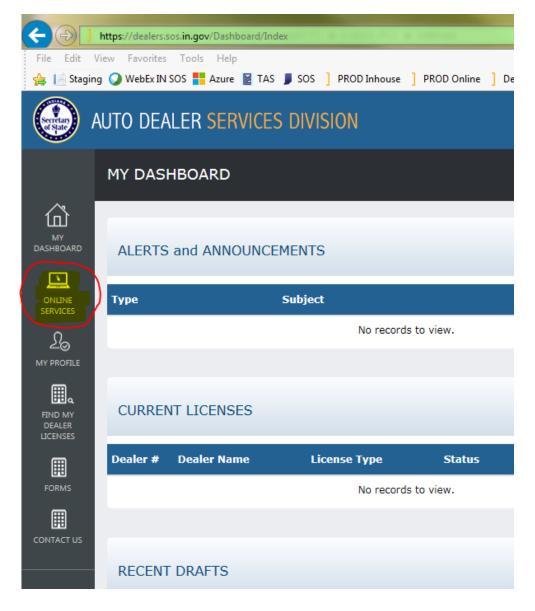
Online Dealer Portal: My Dashboard

Once the user is authenticated, they will be redirected to the Online Dealer Dashboard.



The Online Dashboard will be fully functional in Phase 2.

Online Dealer Portal: Online Services



In order to access Plates on Demand:

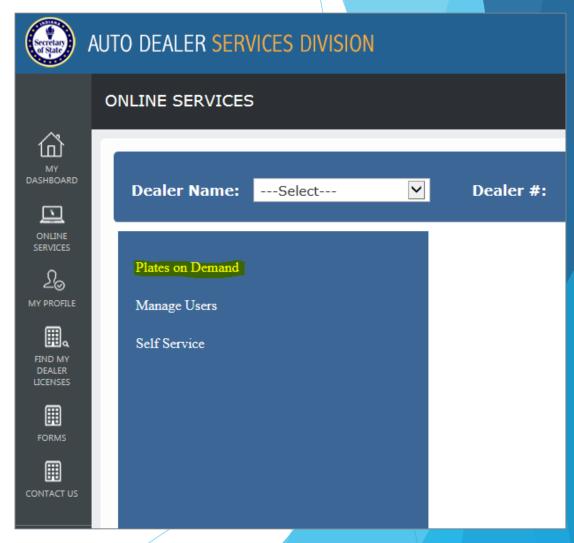
 Select "Online Services" from the navigation on the left of the screen.

NOTE: In Phase 1, only Plates on Demand and User Management will be implemented. Phase 2 will provide additional online services.

NEW Plates on Demand: Go Live Date is 5/15/17

- https://dealers.sos.in.gov/
- New Plates on Demand option will be available on the website:

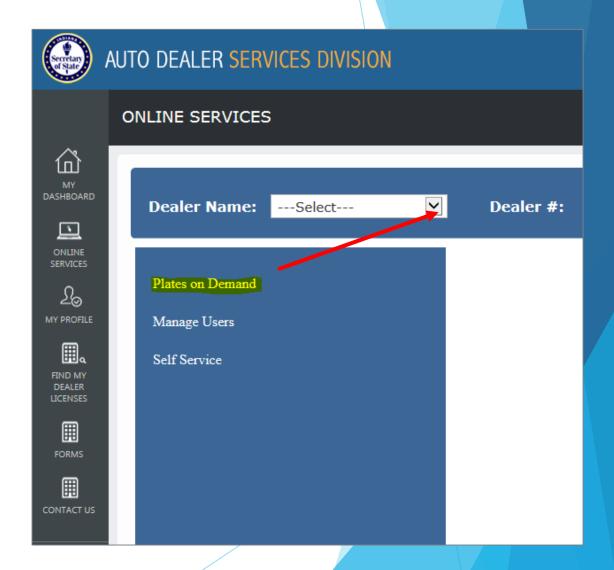
Monday, May 15th



Online Services: Dealer Name

If the user is linked to only one Dealer License, this license will be defaulted as the "Active" license for which the user will conduct online activities.

If they are linked to more than one license, the user must select the appropriate license from the dropdown, then select the *Plates* on Demand option.



Plates on Demand: Dealer Details

The system displays the current Interim Plate Limits, Issued, and Credit counts for the license as well as the number of credits that can be purchased for Motor Vehicle, Motor Cycles or both.

	MOTOR VEHICLE
YOUR CURRENT YEARLY LIMIT OF INTERIM PLATES	90
AVAILABLE CREDIT TO PRINT MORE ONLINE INTERIM PLATES	8
TOTAL INTERIM PLATES ASSIGNED TO YOU THIS LICENSE YEAR	21
YOU CAN BUY MORE CREDIT UP TO	61

	MOTORCYCLES
YOUR CURRENT YEARLY LIMIT OF INTERIM PLATES	350
AVAILABLE CREDIT TO PRINT MORE ONLINE INTERIM PLATES	0
TOTAL INTERIM PLATES ASSIGNED TO YOU THIS LICENSE YEAR	1
YOU CAN BUY MORE CREDIT UP TO	349

	MOTOR VEHICLE	MOTORCYCLES
YOUR CURRENT YEARLY LIMIT OF INTERIM PLATES	200	300
AVAILABLE CREDIT TO PRINT MORE ONLINE INTERIM PLATES	0	0
TOTAL INTERIM PLATES ASSIGNED TO YOU THIS LICENSE YEAR	0	0
YOU CAN BUY MORE CREDIT UP TO	200	300

Online Services: Plates on Demand

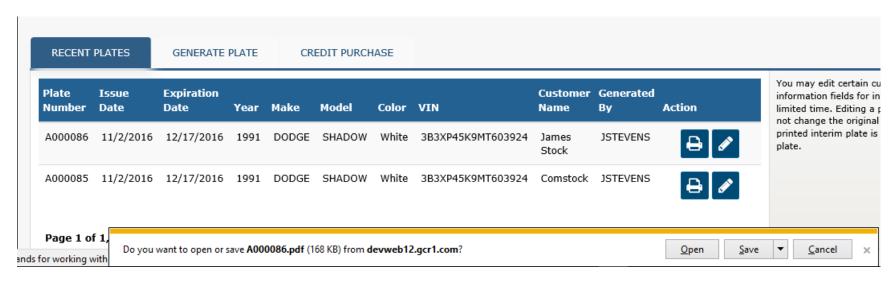
The new Plates on Demand is very similar to the existing Plates on Demand system.

Users can choose one of the following tabs to View or Edit Interim Plates, Generate an Interim Plate, or Purchase Credits.

RECENT PLATES	GENERATE PLATE	CREDIT PURCHASE	
		Plate	type: O Motor Vehicle
		VIN*:	
			Validate VIN

Plates on Demand: Recent Plates Tab

Issued Interim Plates are displayed in a grid on the first tab, in descending order by Issue Date.



To View, Print or Edit a Plate, simply locate the record in the grid and click the button of the desired action.

The message box shown above allows the user to open the record with the plate for printing purposes.

Plates on Demand: Generate Plate Tab

To Generate an Interim Plate, select the second tab and select the plate type.

	MOTOR VEHICLE	MOTORCYCLES
YOUR CURRENT YEARLY LIMIT OF INTERIM PLATES	200	300
AVAILABLE CREDIT TO PRINT MORE ONLINE INTERIM PLATES	0	0
TOTAL INTERIM PLATES ASSIGNED TO YOU THIS LICENSE YEAR	0	0
YOU CAN BUY MORE CREDIT UP TO	200	300
RECENT PLATES GENERATE PLATE CREDIT PURCHASE		
Plate type: O Motor Vehicle O Motorcycle VIN*:		
Validate VIN		

If there are no purchase credits available for the plate type the user is reminded to first purchase credits.

Plates on Demand: VINtelligence

The new Plates on Demand application provides integrated VINtelligence services, which will assist the online user in providing a 17-character VIN.

RECENT PLATES	GENERATE PLATE	CR	EDIT PURCHASE		
			Plate	type:	Motor Vehicle Motorcycle
		VIN*:	12345678901234	567	
					Validate VIN

Enter the VIN and click *Validate VIN*. The 17-character VIN is sent to VINtelligence and will return the vehicle Year, Make and Model values related to the VIN or supply options.

* Be sure to verify all information entered and returned.

Plates on Demand: VINtelligence (cont.)

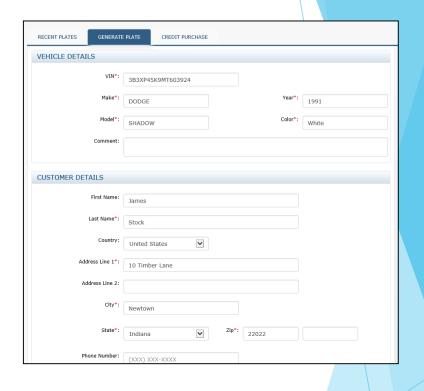
If the VIN is not valid, or not 17-characters, the user is presented with an error message and must correct or take additional action before proceeding:

- "VIN entered was corrected. Please review. You can select to use the VIN as entered or use the corrected VIN.
 Otherwise, you can select the Cancel button and start over."
- "VIN entered could not be validated. Please review. You can select to use the VIN as entered or select the Cancel button and start over."
- "The VIN entered is not 17 characters long. Please confirm the VIN is correct before selecting the Use VIN button."

Plates on Demand: Generate Plate Tab

Once the VIN has been accepted, the user should continue to enter the remaining Vehicle and Customer Details and click *Generate Plate*.

When printing, select "Actual Size" in the print options.



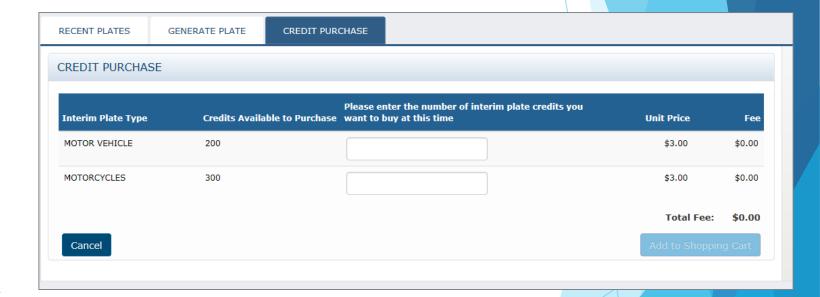


A PDF of the Interim Plate is displayed for the user to Print. The Issued and Credit counts are adjusted.

Plates on Demand: Credit Purchase Tab

Depending on their assigned role, Users can choose to purchase credits by clicking on the *Credit Purchase* tab.

Enter the number of credits to purchase for either Motor Vehicle or Motorcycle Interim plates, or both and then Add to Shopping Cart.



Plates on Demand: Shopping Cart

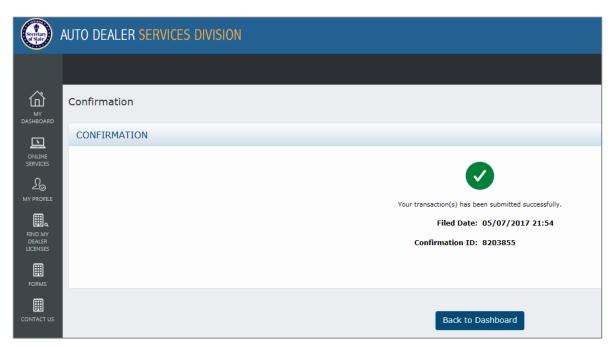
Click Add to Shopping Cart. The user is taken to the Shopping Cart screen and can "Proceed to Checkout".

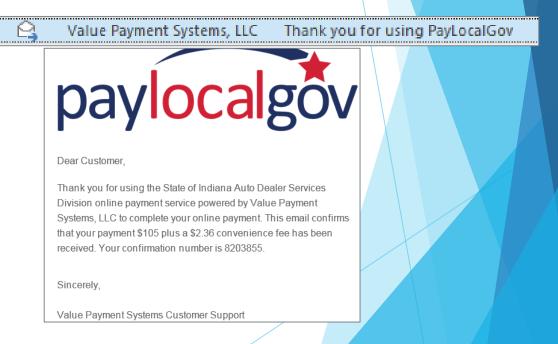
SHOPPING CART					
Transaction Type	Dealer #	Dealer Name	# of Units	Fee	Action
INTERIM PLATE MOTOR VEHICLE			20	\$60.00	Delete
INTERIM PLATE MOTOR CYCLE			15	\$45.00	Delete
			SUB TOTAL:	\$105.00	
Add Transaction		Cancel	Proceed to	Checkout	

The user is taken to the secure online payment gateway and can complete the transaction using a credit card, debit card or guaranteed eCheck.

Plates on Demand: Shopping Cart

Once the transaction is complete, the user will receive a Confirmation message and an email will be sent to the email address provided in the transaction.





Select Back to Dashboard to return to the online system.

Plates on Demand: Credit Purchase

From My Dashboard, select Online Services and Plates on Demand to return.

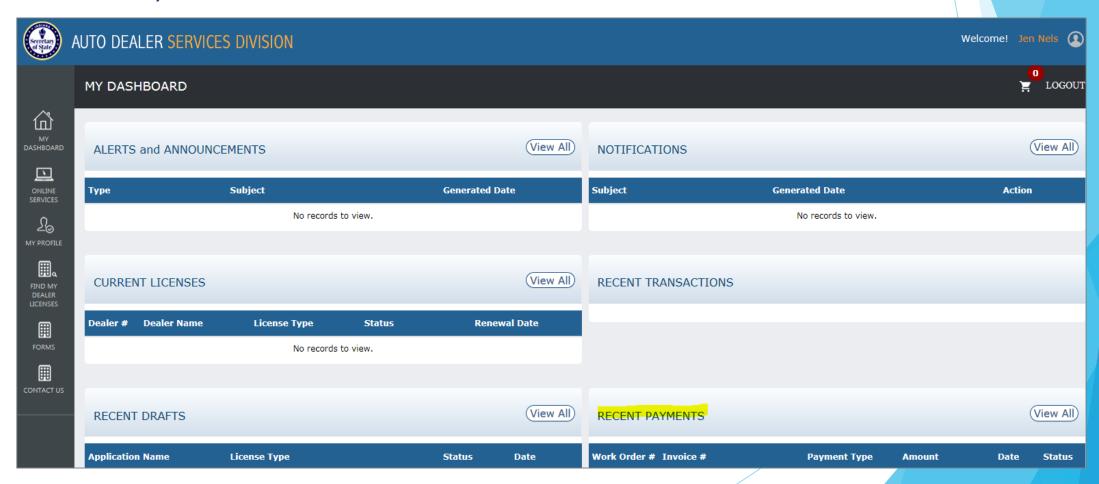
The recently purchased credits are displayed at the top of the screen in the Dealer Details section.

	MOTOR VEHICLE	MOTORCYCLES
YOUR CURRENT YEARLY LIMIT OF INTERIM PLATES	200	300
AVAILABLE CREDIT TO PRINT MORE ONLINE INTERIM PLATES	20	15
TOTAL INTERIM PLATES ASSIGNED TO YOU THIS LICENSE YEAR	0	0
YOU CAN BUY MORE CREDIT UP TO	180	285

Now that Credits are available, the User will be able to use the Generate Plate tab to generate interim plates.

Online Dealer Dashboard

Back on the Dashboard, the user can view the credit purchase in the Recent Payments section.



Questions?



Contact Information:				
Indiana Secretary of State Auto Dealer Services Division:				
Auto Dealer Services Main Line	317-234-7190			
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E-mail	Dealers@sos.IN.gov			